

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

## **ANNOUNCEMENT**

COMPLETION OF THE PROPOSED ACQUISITION OF A 100.0% INTEREST IN A LOGISTICS ASSET LOCATED IN VIETNAM THROUGH THE ACQUISITION OF A PROPERTY HOLDING COMPANY, AS AN INTERESTED PERSON TRANSACTION

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the announcement of Mapletree Logistics Trust ("MLT") dated 29 February 2024 titled "The proposed acquisitions of (A) the Malaysia Property and (B) a 100.0% interest in two logistics assets located in Vietnam through the acquisition of two property holding companies, as interested person transactions" (the "Acquisition Announcement").

Further to the Acquisition Announcement, Mapletree Logistics Trust Management Ltd., as manager of MLT (the "**Manager**"), is pleased to announce that MLT has completed the acquisition of the SG SPV today. Following the completion of the acquisition of the SG SPV, the SG SPV and the Vietnam SPV in which the SG SPV holds a 100.0% interest are now wholly-owned subsidiaries of MLT.

The Manager will make further announcement upon completion of the acquisition of the Cayman SPV in due course.

By Order of the Board

Wan Kwong Weng Joint Company Secretary Mapletree Logistics Trust Management Ltd. (Company Registration No. 200500947N) As Manager of Mapletree Logistics Trust

19 June 2024

## **Important Notice**

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of MLT is not necessarily indicative of the future performance of MLT.

This Announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.